S1765-3

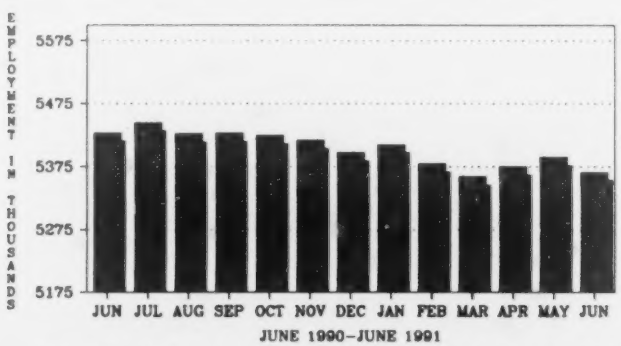
FLORIDA LABOR MARKET TRENDS

FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY • BUREAU OF LABOR MARKET INFORMATION

Highlights :

- Florida's seasonally adjusted nonagricultural employment in June recorded an over-the-year decline for the fourth consecutive month. The total reached 5,357,600 after this months year-to-June loss of 62,300 jobs or 1.1 percent. This continued employment contraction in June indicates that the recovery may come later than expected.
- Construction (down 19.7 percent or 64,800 jobs) and manufacturing (down 5.5 percent or 28,900 jobs) continued to lose the largest number of jobs over the year in June. Transportation equipment, a manufacturing subsector, declined over the year by 15.4 percent or 9,900 jobs with the largest declines in boat building and aircraft and parts.
- Trade employment (down 1.3 percent or 18,400 jobs) experienced its largest over-the-year decline in over ten years. Eating and drinking places (up 0.4 percent or 1,700 jobs) and food stores (up 1.7 percent or 3,600 jobs), both subsectors of trade, were the only components to realize positive growth over the year.
- Transportation, communications, and public utilities (TCPU) recorded an over-the-year decline of 3.6 percent or 9,900 jobs. This was the fifth consecutive month to realize an over-the-year contraction and the largest over-the-year decline in employment since August 1983. Air transportation, a TCPU subsector, declined over the year by 14.1 percent or 7,300 jobs because of competitive conditions and the shutdown of a major Florida-based airline.
- Government (up 3.1 percent or 26,300 jobs) and services (up 2.9 percent or 45,800 jobs) continued to be the only two major industry divisions to record positive over-the-year growth in June.
- Florida's unemployment rate for the month of June was 7.5 percent (seasonally adjusted) remaining stable over the month but increased over the year by 1.3 percentage points due to statewide recessionary job losses.

NONAGRICULTURAL EMPLOYMENT
FLORIDA, SEASONALLY ADJUSTED



Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Release Data: August 1991
Data Month: June 1991

Letter No. 502

FLORIDA
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED

INDUSTRY	JUN 1991 PRELIMINARY	MAY 1991 REVISED	JUN 1990 REVISED	OVER-THE-MONTH CHANGE		OVER-THE-YEAR CHANGE	
				NUMBER	PERCENT	NUMBER	PERCENT
TOTAL NONAGRICULTURAL EMPLOYMENT (1)	5357.6	5368.3	5419.9	-10.7	-0.2	-62.3	-1.1
MINING	8.0	8.0	8.8	0.0	0.0	-0.8	-9.1
CONSTRUCTION (1)	263.9	269.6	326.7	-5.7	-2.1	-64.8	-19.8
GEN BLDG CONTRACT (1)	54.5	63.9	74.2	-9.4	-14.7	-19.7	-26.5
HEAVY CONSTRUCTION	39.9	40.4	45.7	-0.5	-1.2	-5.8	-12.7
SPECIAL TRADE	168.5	169.4	207.8	-0.9	-0.5	-39.3	-18.9
MANUFACTURING (1)	495.5	493.6	524.8	4.1	-0.8	-28.9	-5.5
DURABLES GOODS	287.1	283.1	312.5	-2.0	-0.7	-25.4	-8.1
INDUST MACHINERY	41.9	41.8	42.9	0.1	0.2	-1.0	-2.3
ELECTRONIC EQUIP	60.5	60.9	61.9	-0.7	-1.1	-1.7	-2.7
TRANSPORT EQUIP	54.5	55.2	54.4	-0.7	-1.3	-0.8	-1.5
NONDURABLE GOODS (1)	209.7	210.7	213.1	-1.3	-0.5	-3.4	-1.6
FOOD & KIN PROD (1)	45.0	45.4	44.8	-0.4	-0.9	0.1	0.2
PRINT & PUBLISH	64.4	65.0	66.5	-0.6	-0.9	-2.1	-3.2
TRANSPORTATION, COMMUNICATIONS, AND PUBLIC UTILITIES	268.5	269.6	278.4	-1.1	-0.4	-9.9	-3.6
TRUCKING & WAREHOUSE (1)	58.1	59.1	59.3	-1.0	-1.7	-1.2	-2.0
AIR TRANSPORTATION	44.4	44.3	51.7	0.1	0.2	-7.3	-14.1
COMMUNICATIONS	67.0	67.1	67.9	-0.1	-0.1	-0.9	-1.3
TRADE (1)	1442.1	1441.5	1460.5	0.6	*	-18.4	-1.3
WHOLESALE	287.6	287.7	294.7	-0.1	*	-7.1	-2.4
RETAIL (1)	1155.7	1154.8	1167.0	0.9	0.1	-11.3	-1.0
GEN MERCHANDISE (1)	120.7	121.4	136.3	-0.7	-0.6	-15.6	-11.5
FOOD STORES (1)	209.9	207.6	206.3	2.3	1.1	3.6	1.7
EATING AND DRINKING PLACES (1)	398.8	398.1	397.1	0.7	0.2	1.7	0.4
FINANCE, INSURANCE, AND REAL ESTATE	360.5	362.3	372.9	-1.8	-0.5	-12.4	-3.3
DEPOSITORY INSTNS	108.4	109.7	117.2	-1.3	-1.2	-8.8	-7.5
INSURANCE CARRIERS	63.6	63.5	62.9	0.1	0.2	0.7	1.1
REAL ESTATE (1)	94.6	95.9	98.9	-1.3	-1.4	-4.3	-4.3
SERVICES (1)	1645.9	1647.0	1600.1	-1.1	-0.1	45.8	2.9
HOTELS AND OTHER LODGING PLACES (1)	140.9	140.9	141.4	0.0	0.0	-0.5	-0.4
PERSONAL SERVICES	61.6	61.7	61.7	-0.1	-0.2	-0.1	-0.2
BUSINESS SERVICES	317.1	315.2	305.1	1.9	0.6	12.0	3.9
AMUSEMENT AND RECREATION	119.6	117.4	112.4	2.2	1.9	7.2	6.4
HEALTH SERVICES	426.6	426.3	411.0	1.3	0.3	18.6	4.5
ENGINEERING AND MANAGEMENT	125.1	124.8	127.2	0.3	0.2	-2.1	-1.7
TOTAL PRIVATE	4484.4	4497.3	4573.8	-13.2	-0.3	-89.4	-2.0
GOVERNMENT (1)	872.9	868.0	846.6	4.9	0.6	26.3	3.1
TOTAL FEDERAL	122.9	122.4	131.1	0.5	0.4	-8.2	-6.3
TOTAL STATE	173.5	164.4	173.6	-10.9	-5.9	-0.1	-0.1
TOTAL LOCAL (1)	578.5	569.6	541.4	7.9	1.4	35.1	6.5

* LESS THAN ONE-TENTH OF ONE PERCENT.

(1) -THESE SERIES HAVE A CONSISTENT SEASONAL PATTERN AND HAVE BEEN SEASONALLY ADJUSTED. TOTALS FOR MANUFACTURING AND TRADE ARE SEASONALLY ADJUSTED, CONSEQUENTLY THE SUM OF DURABLES AND NONDURABLES WILL NOT EQUAL MANUFACTURING AND, THE SUM OF WHOLESALE AND RETAIL WILL NOT EQUAL TRADE. OTHER SERIES ARE NOT SEASONALLY ADJUSTED DUE TO A LACK OF SEASONAL PATTERN OR DUE TO A LACK OF HISTORICAL DATA CAUSED BY THE CHANGE TO THE NEW (1987) STANDARD INDUSTRIAL CLASSIFICATION.

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION

FLORIDA
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED

INDUSTRY	1990 JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	1991 JUN(P)	OVER-THE-YEAR CHANGE NUMBER	PERCENT
TOTAL NONAGRICULTURAL EMPLOYMENT (1)	5419.9	5444.1	5428.5	5427.7	5423.6	5418.3	5398.8	5409.5	5379.7	5359.2	5375.0	5368.3	5357.6	-62.3	-1.1
MINING	6.8	6.7	6.5	6.4	6.4	6.3	6.4	6.3	6.1	6.1	6.0	6.0	6.0	-0.8	-9.1
CONSTRUCTION (1)	328.7	328.3	322.6	319.1	314.5	308.6	297.9	295.3	284.2	277.9	276.1	269.6	263.9	-64.8	-19.7
GEN BLDG CONTRACT (1)	74.2	72.4	65.3	61.3	61.1	60.5	59.9	60.8	74.3	64.9	74.3	63.9	54.5	-19.7	-26.5
HEAVY CONSTRUCT	45.7	45.4	45.2	45.1	44.3	44.5	43.5	42.5	41.2	41.0	40.9	40.4	39.9	-5.8	-12.7
SPECIAL TRADE	207.8	206.8	206.0	204.7	202.4	195.5	188.4	181.9	177.0	175.2	171.0	169.4	168.5	-39.3	-18.9
MANUFACTURING (1)	524.4	524.7	522.2	519.4	516.6	513.7	509.5	509.7	505.6	501.9	502.0	499.6	495.5	-28.9	-5.5
DURABLE GOODS	312.5	308.5	307.7	305.3	302.6	301.1	298.3	294.5	291.5	290.3	289.6	289.1	287.1	-25.4	-8.1
INDUST MACHINERY	42.9	42.4	42.1	42.3	42.2	42.5	42.0	41.7	41.6	41.7	41.6	41.8	41.9	-1.0	-2.3
ELECTRONIC EQUIP	61.9	61.8	62.3	62.0	62.1	62.3	62.2	62.3	61.5	61.3	61.2	60.9	60.2	-1.7	-2.7
TRANSPORT EQUIP	64.4	63.3	61.7	60.1	58.6	58.3	57.3	56.2	56.0	55.5	55.2	55.2	54.5	-9.9	-15.4
NONDURABLE GOODS (1)	213.1	214.6	214.3	214.5	214.4	213.6	213.2	213.6	212.7	211.2	212.1	210.7	209.7	-3.4	-1.6
FOOD & KIN PROD (1)	44.9	46.6	46.5	46.7	46.8	46.4	45.9	46.4	46.2	45.5	45.8	45.4	45.0	0.1	0.2
PRINT & PUBLISH	66.5	66.3	66.2	66.2	66.6	66.7	66.8	65.9	65.7	65.4	65.5	65.0	64.4	-2.1	-3.2
TRANSPORTATION, COMMUNICATIONS, AND PUBLIC UTILITIES	278.4	277.7	276.9	277.2	276.9	276.8	281.7	275.3	269.1	269.1	269.5	269.8	268.5	-9.9	-3.6
TRUCKING & WAREHOUSE (1)	59.3	59.5	59.6	59.9	59.9	60.2	60.3	60.0	59.3	59.3	59.2	59.1	58.1	-1.2	-2.0
AIR TRANSPORTATION	51.7	51.8	51.6	51.6	51.5	51.2	51.4	51.2	43.8	44.2	44.0	44.3	44.4	-7.3	-14.1
COMMUNICATIONS	67.9	68.0	68.0	68.1	67.9	67.7	67.6	67.5	67.6	67.5	67.5	67.1	67.0	-0.9	-1.3
TRADE (1)	1480.5	1474.9	1465.7	1458.7	1460.6	1458.0	1454.0	1458.5	1451.5	1444.3	1446.5	1441.5	1442.1	-18.4	-1.3
WHOLESALE	294.7	293.4	293.1	293.9	294.4	295.1	296.2	293.3	291.1	289.6	288.3	287.7	287.6	-7.1	-2.4
RETAIL (1)	1167.0	1160.1	1170.9	1162.2	1165.4	1164.3	1159.4	1165.1	1161.3	1155.4	1159.3	1154.8	1155.7	-11.3	-1.0
GEN MERCHANDISE (1)	136.3	137.9	135.0	129.7	127.9	126.1	123.9	126.1	124.3	121.2	121.9	121.4	120.7	-15.6	-11.4
FOOD STORES (1)	208.3	211.4	208.1	205.1	206.9	207.8	207.5	208.6	205.6	208.1	208.2	207.6	209.9	3.6	1.7
EATING AND DRINKING PLACES (1)	397.1	398.7	398.4	398.8	401.4	401.9	402.3	397.4	400.2	398.2	402.9	398.1	398.8	1.7	0.4
FINANCE, INSURANCE, AND REAL ESTATE	372.9	373.2	373.0	371.0	370.4	369.5	368.2	365.4	365.6	364.9	363.5	362.3	360.5	-12.4	-3.3
DEPOSITORY INSTNS	117.2	116.7	116.0	114.5	114.0	113.9	113.3	112.2	112.0	111.1	110.4	109.7	108.4	-8.8	-7.5
INSURANCE CARRIERS	62.9	63.3	63.4	63.4	63.8	63.9	64.0	64.1	64.2	63.8	63.6	63.5	63.6	0.7	1.1
REAL ESTATE (1)	96.9	99.0	99.1	99.0	98.9	98.5	97.4	98.5	97.4	96.6	96.1	95.9	94.6	-4.3	-4.3
SERVICES (1)	1600.1	1608.6	1612.2	1619.3	1624.5	1628.1	1627.8	1638.8	1633.0	1632.4	1642.6	1647.0	1645.9	45.8	2.9
HOTELS AND OTHER LODGING PLACES (1)	141.4	142.1	143.9	145.2	146.6	145.9	143.9	143.7	140.7	138.9	139.7	140.9	140.9	-0.5	-0.4
PERSONAL SERVICES	61.7	60.3	60.6	61.7	61.5	62.5	62.4	64.4	65.4	66.2	65.4	61.7	61.6	-0.1	-0.2
BUSINESS SERVICES	305.1	308.2	308.0	311.1	308.4	312.3	312.6	307.2	306.4	311.9	311.4	315.2	317.1	12.0	3.9
AMUSEMENT AND RECREATION	112.4	108.5	103.8	103.5	104.1	109.2	110.9	111.1	114.2	118.4	120.0	117.4	119.6	7.2	6.4
HEALTH SERVICES	411.0	413.6	414.7	417.1	420.1	422.1	424.0	423.4	426.0	429.2	427.5	428.3	429.6	18.6	4.5
ENGINEERING AND MANAGEMENT	127.2	126.6	126.0	125.9	126.0	125.4	126.2	127.9	127.4	127.0	126.2	124.8	125.1	-2.1	-1.7
TOTAL PRIVATE	4573.8	4594.1	4581.3	4573.1	4571.9	4563.8	4547.5	4551.3	4518.1	4496.6	4508.2	4497.6	4484.4	-89.4	-2.0
GOVERNMENT (1)	846.8	849.8	848.5	849.8	851.1	852.5	855.2	860.8	862.0	860.9	864.4	866.0	872.9	26.3	3.1
TOTAL FEDERAL	131.1	132.5	124.8	122.6	122.9	122.8	123.2	122.2	122.0	121.8	122.0	122.4	122.9	-8.2	-6.3
TOTAL STATE	173.6	171.1	172.0	177.8	179.5	181.6	181.0	178.3	179.6	180.6	181.1	184.4	173.5	-0.1	-0.1
TOTAL LOCAL (1)	541.4	545.0	544.8	548.8	549.4	549.3	552.7	557.7	558.5	557.4	563.4	566.6	576.5	35.1	6.5

(P) – PRELIMINARY ESTIMATE

(1) – THESE SERIES HAVE A CONSISTENT SEASONAL PATTERN AND HAVE BEEN SEASONALLY ADJUSTED. TOTALS FOR MANUFACTURING AND TRADE ARE SEASONALLY ADJUSTED, CONSEQUENTLY THE SUM OF DURABLES AND NONDURABLES WILL NOT EQUAL MANUFACTURING AND, THE SUM OF WHOLESALE AND RETAIL WILL NOT EQUAL TRADE. OTHER SERIES ARE NOT SEASONALLY ADJUSTED DUE TO A LACK OF SEASONAL PATTERN OR DUE TO A LACK OF HISTORICAL DATA CAUSED BY THE CHANGE TO THE NEW (1987) STANDARD INDUSTRIAL CLASSIFICIATION.

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U. S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

CSE16 VER 2.0 LAST UPDT:08/10/88 NON-AGRICULTURAL EMPLOYMENT IN FLORIDA 91/07/22

BUREAU OF LABOR STATISTICS AREA...0000-STATEWIDE

		JUNE 1991	MAY 1991	JUNE 1990	CHANGE FROM MAY 1991 TO JUNE 1991		CHANGE FROM JUNE 1990 TO JUNE 1991	
TOTAL NONAGRICULTURAL	000000	5,366,200	5,389,800	5,428,000	-23,600	0.4%	-61,800	1.1%
GOODS PRODUCING	000045	770,800	775,700	865,300	-4,900	0.6%	-94,500	10.9%
MINING	100001	8,000	8,000	8,800	+0	0.0%	-800	9.1%
NONMETALLIC MINERALS	114002	7,100	7,200	7,900	-100	1.4%	-800	10.1%
PHOSPHATE ROCK	114754	3,600	3,600	3,900	+0	0.0%	-300	7.7%
CONSTRUCTION	200001	266,000	267,600	330,800	-1,600	0.6%	-64,800	19.6%
GEN BLDNG CONTRACTORS	215002	57,600	57,800	77,300	-200	0.3%	-19,700	25.5%
HEAVY CONSTRUCTION	216002	39,900	40,400	45,700	-500	1.2%	-5,800	12.7%
SPECIAL TRADE	217002	168,500	169,400	207,800	-900	0.5%	-39,300	18.9%
MANUFACTURING	300001	496,800	500,100	525,700	-3,300	0.7%	-28,900	5.5%
DURABLE GOODS	300016	287,100	289,100	312,500	-2,000	0.7%	-25,400	8.1%
LUMBER & WOOD PRODS	324002	19,500	19,400	22,800	+100	0.5%	-3,300	14.5%
FURNITURE & FIXTURES	325002	12,500	12,600	13,700	-100	0.8%	-1,200	8.8%
STONE, CLAY, GLASS	332002	19,000	19,200	23,300	-200	1.0%	-4,300	18.5%
PRIMARY METAL IND.	333002	5,800	5,900	5,800	-100	1.7%	+0	0.0%
FABRICATED METAL	334002	30,200	30,200	33,100	+0	0.0%	-2,900	8.8%
INDUSTRIAL MACHINERY	335002	41,900	41,800	42,900	+100	0.2%	-1,000	2.3%
ELECTRONIC EQUIPMENT	336002	60,200	60,900	61,900	-700	1.1%	-1,700	2.7%
TRANSPORTATION EQUIP	337002	54,500	55,200	64,400	-700	1.3%	-9,900	15.4%
INSTRUMENTS & RELATED	338002	34,800	35,200	35,500	-400	1.1%	-700	2.0%
MISC MANUFACTURING	339002	8,700	8,700	9,100	+0	0.0%	-400	4.4%
NONDURABLE GOODS	400016	209,700	211,000	213,200	-1,300	0.6%	-3,500	1.6%
FOOD & KINDRED PROD.	420002	44,600	45,500	44,500	-900	2.0%	+100	0.2%
PRESERVED FRUITS	420303	11,100	12,000	10,100	-900	7.5%	+1,000	9.9%
TOBACCO PRODUCTS	421002	1,100	1,100	1,000	+0	0.0%	+100	10.0%
TEXTILE MILL PRODUCTS	422002	4,400	4,300	4,200	+100	2.3%	+200	4.8%
APPAREL & OTHER TXTLE	423002	33,200	33,200	33,600	+0	0.0%	-400	1.2%
PAPER & ALLIED	426002	13,800	14,100	14,200	-300	2.1%	-400	2.8%
PRINTING & PUBLISHING	427002	64,400	65,000	66,500	-600	0.9%	-2,100	3.2%
CHEMICALS & ALLIED	428002	22,700	22,700	23,300	+0	0.0%	-600	2.6%
PETROLEUM & COAL PROD	429002	1,500	1,500	1,500	+0	0.0%	+0	0.0%
RUBBER & MISC PLASTIC	430002	21,500	21,200	21,800	+300	1.4%	-300	1.4%
LEATHER, LEATHER PROD	431002	2,500	2,400	2,600	+100	4.2%	-100	3.8%
SERVICE PRODUCING	000055	4,595,400	4,614,100	4,562,700	-18,700	0.4%	+32,700	0.7%
TRANSPORT & PUB UTILS	500001	268,500	269,600	278,400	-1,100	0.4%	-9,900	3.6%
TRANSPORTATION	500016	160,800	161,500	170,600	-700	0.4%	-9,800	5.7%
RAILROAD TRANSPORT	540002	7,300	7,300	7,700	+0	0.0%	-400	5.2%
LOCAL & INTERURBAN	541002	11,600	11,600	11,400	+0	0.0%	+200	1.8%
TRUCKING & WAREHOUSE	542002	58,500	59,100	59,700	-600	1.0%	-1,200	2.0%
WATER TRANSPORTATION	544002	17,000	17,200	17,800	-200	1.2%	-800	4.5%
TRANSPORTATION BY AIR	545002	44,400	44,300	51,700	+100	0.2%	-7,300	14.1%
COMMUNICATIONS	548002	67,000	67,100	67,900	-100	0.1%	-900	1.3%
ELECTRIC,GAS,SANITARY	549002	40,700	41,000	39,900	-300	0.7%	+800	2.0%
TRADE	600001	1,437,200	1,444,000	1,455,500	-6,800	0.5%	-18,300	1.3%
WHOLESALE TRADE	600016	287,600	287,700	294,700	-100	0.0%	-7,100	2.4%

SOURCE FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. CURRENT EMPLOYMENT STATISTICS PROGRAM IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS

CSE18 VER 2.0 LAST UPDT:08/10/88 NON-AGRICULTURAL EMPLOYMENT IN FLORIDA 91/07/22

BUREAU OF LABOR STATISTICS AREA: 0000-STATEWIDE

		JUNE 1991	MAY 1991	JUNE 1990	CHANGE FROM MAY 1991 TO JUNE 1991		CHANGE FROM JUNE 1990 TO JUNE 1991	
WHOLESALE - DURABLES	650012	164,400	163,800	172,100	+600	0.4%	-7,700	4.5%
WHOLESALE -NONDURABLE	651012	123,200	123,900	122,600	-700	0.6%	+600	0.5%
RETAIL TRADE	600036	1,149,600	1,156,300	1,160,800	-6,700	0.6%	-11,200	1.0%
BLDNG MATLS,GRDN SUPL	652002	44,300	44,800	49,400	-500	1.1%	-5,100	10.3%
GENERAL MERCHANDISE	653002	117,100	117,900	132,200	-800	0.7%	-15,100	11.4%
FOOD STORES	654002	207,900	206,300	204,300	+1,600	0.8%	+3,600	1.8%
AUTOMOTIVE DEALERS	655002	114,800	114,400	119,200	+400	0.3%	-4,400	3.7%
APPAREL & ACCESSORY	656002	62,100	63,100	63,500	-1,000	1.6%	-1,400	2.2%
FURN, HOMEFURN, EQUIP	657002	53,700	53,800	55,600	-100	0.2%	-1,900	3.4%
EATING & DRINKING	658002	400,000	406,300	398,200	-6,300	1.6%	+1,800	0.5%
MISC RETAIL	659002	149,700	149,700	138,400	+0	0.0%	+11,300	8.2%
FINANCE,INS.,REAL EST.	700001	360,500	362,300	372,900	-1,800	0.5%	-12,400	3.3%
DEPOSITORY INSTNS	760002	108,400	109,700	117,200	-1,300	1.2%	-8,800	7.5%
NONDEPOSITORY INSTNS	761002	24,900	25,000	25,700	-100	0.4%	-800	3.1%
INSURANCE CARRIERS	763002	63,600	63,500	62,900	+100	0.2%	+700	1.1%
INSURANCE AGENTS	764002	41,100	41,100	39,900	+0	0.0%	+1,200	3.0%
REAL ESTATE	765002	95,300	96,100	99,700	-800	0.8%	-4,400	4.4%
SERVICES	800001	1,655,100	1,650,100	1,608,700	+5,000	0.3%	+46,400	2.9%
HOTELS & OTHR LODGING	870002	141,200	143,100	141,700	-1,900	1.3%	-500	0.4%
PERSONAL SERVICES	872002	61,600	61,700	61,700	-100	0.2%	-100	0.2%
BUSINESS SERVICES	873002	317,100	315,200	305,100	+1,900	0.6%	+12,000	3.9%
AUTO REPAIR & PARKING	875002	56,000	56,400	56,500	-400	0.7%	-500	0.9%
MISC REPAIR SERVICES	876002	25,100	25,200	25,300	-100	0.4%	-200	0.8%
MOTION PICTURES	878002	13,700	13,500	15,000	+200	1.5%	-1,300	8.7%
AMUSEMENT, RECREATION	879002	119,600	117,400	112,400	+2,200	1.9%	+7,200	6.4%
HEALTH SERVICES	880002	429,600	428,300	411,000	+1,300	0.3%	+18,600	4.5%
LEGAL SERVICES	881002	53,900	52,800	55,800	+1,100	2.1%	-1,900	3.4%
EDUCATIONAL SERVICES	882002	62,000	63,400	57,600	-1,400	2.2%	+4,400	7.6%
ENGINEERING & MNGMNT.	887002	125,100	124,800	127,200	+300	0.2%	-2,100	1.7%
TOTAL GOVERNMENT	900001	874,100	888,100	847,200	-14,000	1.6%	+26,900	3.2%
TOTAL FEDERAL GOVT.	910001	122,900	122,400	131,100	+500	0.4%	-8,200	6.3%
TOTAL STATE & LOCAL	940001	751,200	765,700	716,100	-14,500	1.9%	+35,100	4.9%
TOTAL STATE GOVERNMENT	920001	173,500	184,400	173,600	-10,900	5.9%	-100	0.1%
TOTAL LOCAL GOVERNMENT	930001	577,700	581,300	542,500	-3,600	0.6%	+35,200	6.5%

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. CURRENT EMPLOYMENT STATISTICS PROGRAM. IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

CSE18 VER 2.0 LAST UPDT:08/10/88
BUREAU OF LABOR STATISTICS

HOURS AND EARNINGS OF PRODUCTION OR NON-SUPERVISORY WORKERS BY INDUSTRY IN FLORIDA
AREA...0000-STATEWIDE

91/07/22

		AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		JUNE 1991	MAY 1991	JUNE 1990	JUNE 1991	MAY 1991	JUNE 1990	JUNE 1991	MAY 1991	JUNE 1990
NONMETALLIC MINERALS	114002	$513.95	$495.41	$464.97	47.5	46.3	45.9	$10.82	$10.70	$10.13
PHOSPHATE ROCK	114754	$579.60	$541.00	$519.49	48.3	45.5	44.9	$12.00	$11.89	$11.57
MANUFACTURING	300001	$375.96	$370.36	$368.10	40.6	40.3	40.9	$9.26	$9.19	$9.00
DURABLE GOODS	300016	$381.19	$376.48	$372.19	40.9	40.7	41.4	$9.32	$9.25	$8.99
LUMBER & WOOD PRODS.	324002	$295.68	$312.98	$299.96	38.5	40.7	40.7	$7.68	$7.69	$7.37
FURNITURE & FIXTURES	325002	$301.08	$297.59	$303.75	39.0	38.9	40.5	$7.72	$7.65	$7.50
STONE, CLAY, GLASS	332002	$435.30	$419.34	$439.20	44.6	43.5	45.0	$9.76	$9.64	$9.76
PRIMARY METAL IND.	333002	$476.10	$468.76	$443.44	45.3	44.9	46.0	$10.51	$10.44	$9.64
FABRICATED METAL	334002	$329.78	$336.26	$323.61	39.4	39.7	40.1	$8.37	$8.47	$8.07
INDUSTRIAL MACHINERY	335002	$424.51	$413.66	$424.79	41.7	41.7	42.1	$10.18	$9.92	$10.09
ELECTRONIC EQUIPMENT	336002	$384.75	$373.60	$367.20	40.5	40.0	40.0	$9.50	$9.34	$9.18
TRANSPORTATION EQUIP.	337002	$466.21	$461.76	$430.34	41.7	40.9	41.7	$11.18	$11.29	$10.32
INSTRUMENTS & RELATED	338002	$336.53	$337.77	$339.71	40.4	40.5	42.2	$8.33	$8.34	$8.05
MISC MANUFACTURING	339002	$316.37	$306.93	$298.74	40.2	39.4	38.3	$7.87	$7.79	$7.80
NONDURABLE GOODS	400016	$369.44	$362.98	$362.20	40.2	39.8	40.2	$9.19	$9.12	$9.01
FOOD & KINDRED PROD.	420002	$337.17	$329.80	$329.20	38.8	38.8	40.0	$8.69	$8.50	$8.23
PRESERVED FRUITS	420303	$355.41	$344.40	$370.66	38.8	40.0	42.9	$9.16	$8.61	$8.64
TOBACCO PRODUCTS	421002	$341.50	$337.81	$382.70	40.8	40.7	47.6	$8.37	$8.30	$8.04
TEXTILE MILL PRODUCTS	422002	$304.33	$326.95	$292.32	43.6	45.6	42.8	$6.98	$7.17	$6.83
APPAREL & OTHER TXTLE	423002	$240.01	$232.79	$232.56	38.9	38.1	38.0	$6.17	$6.11	$6.12
PAPER & ALLIED	426002	$525.92	$508.21	$515.93	43.9	43.4	44.4	$11.98	$11.71	$11.62
PRINTING & PUBLISHING	427002	$397.36	$386.51	$394.57	37.7	37.2	37.4	$10.54	$10.39	$10.55
CHEMICALS & ALLIED	428002	$578.31	$574.16	$562.83	44.9	44.2	43.8	$12.88	$12.99	$12.85
RUBBER & MISC PLASTIC	430002	$321.84	$323.14	$309.88	43.2	42.8	43.4	$7.45	$7.55	$7.14
COMMUNICATIONS	548002	$564.57	$537.42	$513.78	40.5	39.4	39.4	$13.94	$13.64	$13.04
ELECTRIC,GAS,SANITARY	549002	$624.91	$643.68	$607.70	43.7	44.3	44.1	$14.30	$14.53	$13.78
DEPOSITORY INSTNS	760002	$323.40	$314.71	$306.52	38.5	37.2	38.8	$8.40	$8.46	$7.90

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS

LABOR FORCE SUMMARY
SEASONALLY ADJUSTED

STATE OF FLORIDA	JUNE 1991	MAY 1991	JUNE 1990	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,396,000	6,405,000	6,306,000	90,000	1.4
Employment	5,918,000	5,927,000	5,912,000	6,000	0.1
Unemployment	478,000	478,000	394,000	84,000	21.3
Unemployment Rate	7.5	7.5	6.2	1.3	---
Nation Unemployment Rate	7.0	6.9	5.3	1.7	---

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LABOR FORCE SUMMARY
NOT SEASONALLY ADJUSTED

STATE OF FLORIDA	JUNE 1991	MAY 1991	JUNE 1990	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,454,900	6,403,300	6,362,200	92,700	1.5
Employment	5,948,000	5,943,200	5,942,300	5,700	0.1
Unemployment	506,900	460,100	419,900	87,000	20.7
Unemployment Rate	7.9	7.2	6.6	1.3	---
Nation Unemployment Rate	6.9	6.6	5.3	1.6	---

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
JUNE 1991 (PRELIMINARY)

COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE
ALACHUA	97892	93590	4302	4.4	LAKE	60466	54587	5879	9.7
BAKER	9073	8232	841	9.3	LEE	159685	149277	10408	6.5
BAY	63398	58702	4696	7.4	LEON	116948	111444	5504	4.7
BRADFORD	10122	9594	528	5.2	LEVY	11163	10373	790	7.1
BREVARD	195093	180465	14628	7.5	LIBERTY	3191	3052	139	4.4
BROWARD	668320	615363	52957	7.9	MADISON	8137	7481	656	8.1
CALHOUN	4409	4024	385	8.7	MANATEE	97473	91006	6467	6.6
CHARLOTTE	43047	40030	3017	7.0	MARION	82305	74503	7802	9.5
CITRUS	40024	36625	3399	8.5	MARTIN	42814	38355	4459	10.4
CLAY	46658	43852	2806	6.0	MONROE	45691	43766	1925	4.2
COLLIER	80034	73299	6735	8.4	NASSAU	22902	21386	1516	6.6
COLUMBIA	21019	18934	2085	9.9	OKALOOSA	63824	59338	4486	7.0
DADE	946531	859665	86866	9.2	OKEECHOBEE	13229	11605	1624	12.3
DESOTO	9358	8509	849	9.1	ORANGE	413859	383599	30260	7.3
DIXIE	4440	3918	522	11.8	OSCEOLA	54298	50473	3825	7.0
DUVAL	359079	332852	26227	7.3	PALM BEACH	427117	389307	37810	8.9
ESCAMBIA	121648	113732	7916	6.5	PASCO	102368	93236	9132	8.9
FLAGLER	12470	11419	1051	8.4	PINELLAS	420512	392150	28362	6.7
FRANKLIN	5647	5363	284	5.0	POLK	183067	161684	21383	11.7
GADSDEN	21119	19536	1583	7.5	PUTNAM	26782	24540	2242	8.4
GILCHRIST	3913	3639	274	7.0	ST. JOHNS	40662	37905	2757	6.8
GLADES	3252	2923	329	10.1	ST. LUCIE	66218	55790	10428	15.7
GULF	4951	4543	408	8.2	SANTA ROSA	30766	28607	2159	7.0
HAMILTON	3803	3436	367	9.7	SARASOTA	128799	121486	7313	5.7
HARDEE	9340	8258	1082	11.6	SEMINOLE	180785	169099	11686	6.5
HENDRY	11303	9120	2183	19.3	SUMTER	12772	11635	1137	8.9
HERNANDO	39593	36002	3591	9.1	SUWANNEE	14453	13230	1223	8.5
HIGHLANDS	27217	24679	2538	9.3	TAYLOR	9677	8380	1297	13.4
HILLSBOROUGH	472930	443288	29642	6.3	UNION	4336	4131	205	4.7
HOLMES	6462	5976	486	7.5	VOLUSIA	164463	152801	11662	7.1
INDIAN RIVER	44361	38424	5937	13.4	WAKULLA	6958	6517	441	6.3
JACKSON	20135	18841	1294	6.4	WALTON	15458	14452	1006	6.5
JEFFERSON	6349	5969	380	6.0	WASHINGTON	7755	7223	532	6.9
LAFAYETTE	2971	2776	195	6.6					
FLORIDA (NOT SEASONALLY ADJUSTED)						6454900	5948000	506900	7.9
FLORIDA (SEASONALLY ADJUSTED)						6396000	5918000	478000	7.5

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, IN COOPERATION WITH THE U. S. BUREAU OF LABOR STATISTICS, LOCAL AREA UNEMPLOYMENT STATISTICS PROGRAM.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
MAY 1991 (REVISED)

COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE
ALACHUA	99574	95614	3960	4.0	LAKE	60383	55292	5091	8.4
BAKER	8764	8044	720	8.2	LEE	159777	149949	9828	6.2
BAY	61538	57258	4280	7.0	LEON	116220	111638	4582	3.9
BRADFORD	10295	9802	493	4.8	LEVY	10970	10304	666	6.1
BREVARD	192772	179238	13534	7.0	LIBERTY	3140	2997	143	4.6
BROWARD	862383	812795	49588	7.5	MADISON	8030	7446	584	7.3
CALHOUN	4246	3918	328	7.7	MANATEE	102014	96752	5262	5.2
CHARLOTTE	42889	39968	2921	6.8	MARION	79538	72623	6915	8.7
CITRUS	39765	36798	2967	7.5	MARTIN	43111	39322	3789	8.8
CLAY	45943	43392	2551	5.6	MONROE	45404	43468	1936	4.3
COLLIER	83772	78383	5389	6.4	NASSAU	22475	21161	1314	5.8
COLUMBIA	20726	18628	2098	10.1	OKALOOSA	62647	58634	4013	6.4
DADE	943397	858876	84521	9.0	OKEECHOBEE	13242	11979	1263	9.5
DESOTO	9397	8703	694	7.4	ORANGE	405692	378688	27004	6.7
DIXIE	4222	3791	431	10.2	OSCEOLA	53425	49827	3598	6.7
DUVAL	352174	329358	22816	6.5	PALM BEACH	430256	396342	33914	7.9
ESCAMBIA	119608	112512	7096	5.9	PASCO	101413	93123	8290	8.2
FLAGLER	12277	11211	1066	8.7	PINELLAS	416619	391675	24944	6.0
FRANKLIN	5351	5103	248	4.6	POLK	180029	161707	18322	10.2
GADSDEN	20970	19570	1400	6.7	PUTNAM	26344	24462	1882	7.1
GILCHRIST	3833	3556	277	7.2	ST. JOHNS	39964	37508	2456	6.1
GLADES	3343	3052	291	8.7	ST. LUCIE	64990	57198	7792	12.0
GULF	4635	4293	342	7.4	SANTA ROSA	30313	28301	2012	6.6
HAMILTON	3781	3406	375	9.9	SARASOTA	127613	121270	6343	5.0
HARDEE	9577	8719	858	9.0	SEMINOLE	177500	166934	10566	6.0
HENDRY	11691	9975	1716	14.7	SUMTER	12912	11815	1097	8.5
HERNANDO	39384	35958	3426	8.7	SUWANNEE	12318	11317	1001	8.1
HIGHLANDS	26565	24399	2166	8.2	TAYLOR	9321	8151	1170	12.6
HILLSBOROUGH	470931	442750	28181	6.0	UNION	4249	4080	169	4.0
HOLMES	6426	6028	398	6.2	VOLUSIA	162460	151629	10831	6.7
INDIAN RIVER	43214	38575	4639	10.7	WAKULLA	6695	6271	424	6.3
JACKSON	19685	18372	1313	6.7	WALTON	14663	13786	877	6.0
JEFFERSON	5996	5698	298	5.0	WASHINGTON	7520	7047	473	6.3
LAFAYETTE	2926	2757	169	5.8					
FLORIDA (NOT SEASONALLY ADJUSTED)						6403300	5943200	460100	7.2
FLORIDA (SEASONALLY ADJUSTED)						6405000	5927000	478000	7.5

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, IN COOPERATION WITH THE U. S. BUREAU OF LABOR STATISTICS, LOCAL AREA UNEMPLOYMENT STATISTICS PROGRAM.

LOCAL AREA UNEMPLOYMENT STATISTICS
By Metropolitan Statistical Area (MSA)

June 1991 (Preliminary)

1.	Ft. Pierce MSA	13.7 %
2.	Lakeland-Winter Haven MSA	11.7
3.	Ocala MSA	9.5
4.	Miami-Hialeah MSA	9.2
5.	West Palm Beach-Boca Raton-Delray Beach MSA	8.9
6.	Naples MSA	8.4
7.	Ft. Lauderdale-Hollywood-Pompano Beach MSA	7.9
8.	Melbourne-Titusville-Palm Bay MSA	7.5
9.	Panama City MSA	7.4
10.	Jacksonville MSA	7.1
11.	Daytona Beach MSA	7.1
12.	Orlando MSA	7.1
13.	Ft. Walton Beach MSA	7.0
14.	Tampa-St. Petersburg-Clearwater MSA	6.8
15.	Bradenton MSA	6.6
16.	Pensacola MSA	6.6
17.	Ft. Myers-Cape Coral MSA	6.5
18.	Sarasota MSA	5.7
19.	Tallahassee MSA	5.1
20.	Gainesville MSA	4.5

May 1991 (Revised)

1.	Ft. Pierce MSA	10.7 %
2.	Lakeland-Winter Haven MSA	10.2
3.	Miami-Hialeah MSA	9.0
4.	Ocala MSA	8.7
5.	West Palm Beach-Boca Raton-Delray Beach MSA	7.9
6.	Ft. Lauderdale-Hollywood-Pompano Beach MSA	7.5
7.	Melbourne-Titusville-Palm Bay MSA	7.0
8.	Panama City MSA	7.0
9.	Daytona Beach MSA	6.7
10.	Orlando MSA	6.5
11.	Naples MSA	6.4
12.	Ft. Walton Beach MSA	6.4
13.	Jacksonville MSA	6.3
14.	Tampa-St. Petersburg-Clearwater MSA	6.3
15.	Ft. Myers-Cape Coral MSA	6.2
16.	Pensacola MSA	6.1
17.	Bradenton MSA	5.2
18.	Sarasota MSA	5.0
19.	Tallahassee MSA	4.4
20.	Gainesville MSA	4.1

Source : Florida Department of Labor and Employment Security, Bureau of Labor Market Information, in cooperation with the U. S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistics Program.

FLORIDA ECONOMIC INDICATORS
May 1991

Seasonally Adjusted - Statewide	Current Month	Month Ago	Year Ago	Percent Change	
				Month Ago	Year Ago
INITIAL UNEMPLOYMENT COMPENSATION CLAIMS/1					
Total Initial Claims	48,222	52,584	37,375	- 8.30	29.02
Interstate Initial Claims	5,170	5,195	4,000	- 0.48	29.25
Intrastate Initial Claims	43,052	47,389	33,375	- 9.15	28.99
INDUSTRY INTRASTATE INITIAL CLAIMS/1					
Services	18,166	19,007	12,072	- 4.42	50.48
Trade	5,897	6,440	4,964	- 8.43	18.80
Construction	6,836	7,388	5,351	- 7.47	27.75
Manufacturing	4,450	5,659	4,731	- 21.36	- 5.94
Mining, Government, Agriculture	3,895	4,961	3,243	- 21.49	20.10
Transportation, Communications, Public Utilities	1,137	1,092	985	4.12	15.43
Finance, Insurance, Real Estate	1,521	1,664	1,234	- 8.59	23.26
Information Not Available	1,150	1,178	795	2.38	44.65
CONTINUED CLAIMS/1					
Total Weeks Claimed	499,583	583,422	314,222	- 14.54	58.97
Interstate Weeks Claimed	43,564	50,334	34,535	- 13.45	26.14
Intrastate Weeks Claimed	455,019	533,089	279,687	- 14.64	62.69
ECONOMIC/2					
Housing Starts (At Annual Rates)	87,096	89,508	114,695	- 2.69	- 24.06
Construction Expenditures (Thousands)	1,381,199	1,290,879	1,601,210	6.26	- 13.74
Average Hours Worked Manufacturing	41	40	41	2.50	0.00
Taxable Sales (Thousands)	11,235,400	11,354,300	11,622,799	- 1.05	- 3.33
Not Seasonally Adjusted - Statewide	* Data are based on program year which began July 1, 1990.				
JOB SERVICES/3					
Active File (end of month)	251,542	253,772	186,206	- 0.9	35.1
New Applications (month)	55,245	59,164	58,425	- 6.6	- 5.4
Applicants Receiving Service (07-01-90 to date)	502,835	467,010	422,968*	7.7	18.9
Nonfarm Openings Received (month)	28,312	33,526	37,303	- 15.6	- 24.1
Nonfarm Openings Unfilled (end of month)	28,276	31,324	44,955	- 9.7	- 37.1
Placement Transactions (month)	15,191	12,351	18,890	23.0	- 19.6
Individuals Placed (07-01-90 to date)	134,289	122,238	144,357*	9.8	- 7.0
Nonfarm (07-01-90 to date)	120,730	109,804	131,328*	10.0	- 8.4
Job Openings Filled (07-01-90 to date)	159,499	144,389	176,129*	10.5	- 9.4
Eligible Claimants Placed (07-01-90 to date)	13,087	11,302	10,517*	15.8	24.4

Sources:

1/ Florida Department of Labor and Employment Security, Division of Unemployment Compensation; Compiled and Seasonally Adjusted by the Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

2/ Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

3/ Florida Department of Labor and Employment Security, Division of Labor, Employment and Training.

Definitions: Initial Claim - Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation (new claim) or (2) to begin a second or subsequent period of unemployment within a benefit year (additional claim).

Intrastate Claim - A claim filed in the same state in which the individual's wage credits were earned.

Interstate Claim - A claim filed in one state (agent) based on monetary entitlement to compensation in another state (liable).

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LABOR MARKET TRENDS

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